

IHSG	7,224
Change (%)	-0.75%
Net Foreign	529.54 B
Support	7200
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,388
IDXCYCLIC.JK	753
IDXENERGY.JK	2,418
IDXFINANCE.JK	1,387
IDXHEALTH.JK	1,426
IDXNONCYC.JK	709
IDXINDUST.JK	1,016
IDXINFRA.JK	1,584
IDXPROPERT.JK	642
IDXTECHNO.JK	3,331
IDXTRANS.JK	1,356

Commodities	Last	Change %
Crude Oil Aug 24	80.7	-0.12%
Brent Crude Oil	83.6	-0.11%
Gold Aug 24	2475.3	0.30%
Copper Sep 24	4.5	0.26%

Indeks	Close	Change %
Dow Jones Industrial Average	40,954	1.85%
S&P 500	5,667	0.64%
NASDAQ Composite	18,509	0.20%
FTSE 100	8,165	-0.22%
DAX PERFORMANCE-INDEX	18,518	-0.39%
SSE Composite Index	2,976	0.08%
HANG SENG INDEX	17,728	-1.60%
Nikkei 225	41,328	0.13%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Sabet Rp3 Miliar, Saham Buyback KLBF Sisa 617 Juta Lembar
- Agresif! Hary Tanoë Kembali Jala 26 Juta Saham BHIT Rp50 per Helai
- Melejit 191 Persen, Medio 2024 PANI Raup Marketing Sales Rp3,3 Triliun
- The Banker Top 1000 Banks 2024, BRI (BBRI) Bank Nomor 1 di Indonesia
- Medco Energi (MEDC) Lepas 71,4 Juta Saham Treasuri

NEWS MARKET

- *SENTIMEN GLOBAL*
 - * Wall Street ditutup menguat karena berlanjutnya spekulasi penurunan suku bunga oleh Federal Reserve pada September, didorong oleh data penjualan ritel yang positif menandakan perekonomian AS yang tangguh.
 - * Bursa Eropa ditutup mayoritas melemah karena para investor menilai prospek ekonomi dan politik di kawasan tersebut dan sekitarnya.
 - * Bursa Asia ditutup variatif karena investor mengevaluasi komentar dovish Ketua Federal Reserve Jerome Powell tentang pemotongan suku bunga dan ekspektasi keuntungan besar Partai Republik setelah upaya pembunuhan yang gagal terhadap Donald Trump, mendorong Dow Jones mencapai rekor tertinggi baru.

- *SENTIMEN DOMESTIK*
 - * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.14% ke level 16,180.
 - * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.96% ke 6.93% dan IHSG -0.75%. Pergerakan pasar dipengaruhi oleh Rilis Data Neraca Perdagangan Indonesia yang turun dari periode sebelumnya dibawah konsensus pasar.

- *SENTIMEN MAKRO*
 - * Neraca Perdagangan, Surplus perdagangan Indonesia turun menjadi USD 2,39 miliar pada Juni 2024 dari USD 3,45 miliar pada bulan yang sama tahun sebelumnya, lebih kecil dari estimasi pasar sebesar USD 2,98 miliar. Ini adalah surplus perdagangan terkecil sejak Februari, karena ekspor naik jauh lebih sedikit daripada impor.

- *KOMODITAS*
 - * Minyak mentah, Perdagangan Minyak mentah melemah karena kekhawatiran terhadap perlambatan ekonomi Tiongkok yang mengurangi permintaan, meskipun ada konsensus bahwa Federal Reserve AS dapat mulai menurunkan suku bunga utamanya secepat bulan September.
 - * Emas, Perdagangan emas menguat didorong oleh ekspektasi pemotongan suku bunga pada bulan September.
 - * CPO, Perdagangan minyak sawit melemah untuk sesi kedua di tengah pelemahan minyak mentah saingannya di pasar Dalian dan CBoT. Para pedagang juga berhati-hati menjelang estimasi ekspor dari surveyor kargo untuk periode 1-15 Juli di akhir minggu ini.

- *PEKAN INI*
 - * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
 - * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.200, dan resistance 7.250.
 - * Investor asing mencatatkan net sell sebesar Rp529.54 miliar di seluruh pasar.
 - * Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, gas, emas, retail.
 - * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,295	Trading Buy	1,320	1,355	1,255	Morning Star, entry level: 1260-1295
ACES	800	Trading Buy	815	840	775	Bullish Harami, entry level: 780-800
TINS	1,010	Trading Buy	1,030	1,060	975	Huge Volume Accumulation, entry level: 980-1010
PGAS	1,610	Trading Buy	1,640	1,690	1,560	Consolidation, entry level: 1570-1610
MBMA	655	Trading Buy	665	685	635	Consolidation, entry level: 640-655

LQ45 PRICE PERFORMANCE



Wednesday, July 17, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,225	-3.02%	290			71.37%		AMMN	11,225	531%	1,780	15,000	-25%
ESSA	870	5.45%	18			64.15%		ESSA	870	78%	490	920	-5%
PGAS	1,610	1.90%	8			42.48%		PGAS	1,610	52%	1,060	1,650	-2%
SIDO	740	0.00%	21			40.95%		SIDO	740	55%	478	780	-5%
BRIS	2,460	-0.81%	19			41.38%		BRIS	2,460	70%	1,450	2,960	-17%
ISAT	11,650	1.97%	19			24.27%		ISAT	11,650	40%	8,350	12,250	-5%
ADRO	2,870	0.00%	4			20.59%		ADRO	2,870	24%	2,320	2,990	-4%
MBMA	655	2.34%	214			16.96%		MBMA	655	38%	476	940	-30%
MEDC	1,295	0.78%	6			12.12%		MEDC	1,295	44%	900	1,705	-24%
EXCL	2,240	0.00%	18			12.00%		EXCL	2,240	19%	1,885	2,650	-15%
BBTN	1,380	1.47%	5			10.40%		BBTN	1,380	17%	1,175	1,610	-14%
PGEO	1,285	0.78%	20			9.83%		PGEO	1,285	74%	740	1,680	-24%
ACES	800	3.23%	17			11.11%		ACES	800	22%	655	995	-20%
CPIN	5,425	-1.36%	32			7.96%		CPIN	5,425	23%	4,410	5,800	-6%
BBCA	9,950	-1.00%	25			5.85%		BBCA	9,950	16%	8,600	10,400	-4%
UNTR	23,800	0.21%	4			5.19%		UNTR	23,800	14%	20,925	28,775	-17%
BMRI	6,350	0.00%	9			4.96%		BMRI	6,350	20%	5,300	7,500	-15%
PTBA	2,530	0.40%	5			3.69%		PTBA	2,530	10%	2,300	3,160	-20%
INKP	8,650	0.29%	7			3.90%		INKP	8,650	14%	7,600	11,850	-27%
AKRA	1,505	0.00%	11			2.03%		AKRA	1,505	20%	1,255	1,865	-19%
ITMG	25,950	1.76%	5			1.17%		ITMG	25,950	10%	23,575	31,425	-17%
ICBP	10,475	-0.95%	23			-0.95%		ICBP	10,475	9%	9,600	11,875	-12%
AMRT	2,870	-1.71%	34			-2.05%		AMRT	2,870	15%	2,490	3,030	-5%
KLBF	1,565	0.32%	25			-2.80%		KLBF	1,565	14%	1,375	2,090	-25%
MTEL	685	0.74%	28			-2.84%		MTEL	685	25%	550	770	-11%
BBNI	4,980	-0.90%	9			-7.35%		BBNI	4,980	17%	4,260	6,250	-20%
INDF	5,950	-0.42%	8			-7.75%		INDF	5,950	2%	5,850	7,450	-20%
HRUM	1,230	0.82%	21			-7.87%		HRUM	1,230	17%	1,050	1,945	-37%
SRTG	1,480	-1.00%	#N/A			-9.76%		SRTG	1,480	21%	1,225	1,990	-26%
INCO	3,800	2.98%	13			-11.83%		INCO	3,800	7%	3,554	6,891	-45%
MDKA	2,390	3.02%	#N/A			-11.48%		MDKA	2,390	16%	2,060	3,580	-33%
BBRI	4,730	-1.87%	12			-17.38%		BBRI	4,730	16%	4,090	6,450	-27%
GGRM	16,950	-0.15%	8			-16.61%		GGRM	16,950	0%	16,950	29,550	-43%
BRPT	1,095	-0.90%	566			-17.67%		BRPT	1,095	45%	754	1,947	-44%
UNVR	2,810	-4.10%	22			-20.40%		UNVR	2,810	21%	2,330	4,340	-35%
TOWR	790	-1.25%	12			-20.20%		TOWR	790	20%	660	1,075	-27%
TLKM	3,100	-1.90%	13			-21.52%		TLKM	3,100	15%	2,700	4,240	-27%
MAPI	1,410	5.62%	12			-21.23%		MAPI	1,410	14%	1,240	2,070	-32%
ANTM	1,340	-0.74%	19			-21.41%		ANTM	1,340	14%	1,175	2,060	-35%
ASII	4,380	-2.01%	5			-22.48%		ASII	4,380	2%	4,290	6,950	-37%
ARTO	2,250	-0.44%	407			-22.41%		ARTO	2,250	47%	1,530	3,860	-42%
INTP	7,350	-0.34%	14			-21.81%		INTP	7,350	17%	6,275	11,500	-36%
SMGR	4,060	0.00%	13			-36.56%		SMGR	4,060	19%	3,410	7,250	-44%
BUKA	130	-0.76%	#N/A			-39.81%		BUKA	130	14%	114	268	-51%
GOTO	50	0.00%	#N/A			-41.86%		GOTO	50	0%	50	119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, July 17, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,825	1.29%	#N/A	TPIA		87.14%	TPIA	392%	1,995		9,875	-1%
2 AMMN	11,225	-3.02%	290	AMMN		71.37%	AMMN	531%	1,780		15,000	-25%
3 ADRO	2,870	0.00%	4	ADRO		20.59%	ADRO	24%	2,320		2,990	-4%
4 CPIN	5,425	-1.36%	32	CPIN		7.96%	CPIN	23%	4,410		5,800	-6%
5 BBKA	9,950	-1.00%	25	BBKA		5.85%	BBKA	16%	8,600		10,400	-4%
6 UNTR	23,800	0.21%	4	UNTR		5.19%	UNTR	14%	20,925		28,775	-17%
7 BMRI	6,350	0.00%	9	BMRI		4.96%	BMRI	20%	5,300		7,500	-15%
8 INKP	8,650	0.29%	7	INKP		3.90%	INKP	14%	7,600		11,850	-27%
9 ICBP	10,475	-0.95%	23	ICBP		-0.95%	ICBP	9%	9,600		11,875	-12%
10 AMRT	2,870	-1.71%	34	AMRT		-2.05%	AMRT	15%	2,490		3,030	-5%
11 KLBF	1,565	0.32%	25	KLBF		-2.80%	KLBF	14%	1,375		2,090	-25%
12 BBNI	4,980	-0.90%	9	BBNI		-7.35%	BBNI	17%	4,260		6,250	-20%
13 INDF	5,950	-0.42%	8	INDF		-7.75%	INDF	2%	5,850		7,450	-20%
14 MDKA	2,390	3.02%	#N/A	MDKA		-11.48%	MDKA	16%	2,060		3,580	-33%
15 BBRI	4,730	-1.87%	12	BBRI		-17.38%	BBRI	16%	4,090		6,450	-27%
16 BRPT	1,095	-0.90%	566	BRPT		-17.67%	BRPT	45%	754		1,947	-44%
17 UNVR	2,810	-4.10%	22	UNVR		-20.40%	UNVR	21%	2,330		4,340	-35%
18 TLKM	3,100	-1.90%	13	TLKM		-21.52%	TLKM	15%	2,700		4,240	-27%
19 ANTM	1,340	-0.74%	19	ANTM		-21.41%	ANTM	14%	1,175		2,060	-35%
ASII	4,380	-2.01%	5	ASII		-22.48%	ASII	2%	4,290		6,950	-37%
21 GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	0%	50		119	-58%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, July 17, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,225	-3.02%	290		71.37%	AMMN	531%	1,780	▼	15,000	-25%
ESSA	870	5.45%	18		64.15%	ESSA	78%	490	▼	920	-5%
PGAS	1,610	1.90%	8		42.48%	PGAS	52%	1,060	▼	1,650	-2%
SIDO	740	0.00%	21		40.95%	SIDO	55%	478	▼	780	-5%
BRIS	2,460	-0.81%	19		41.38%	BRIS	70%	1,450	▼	2,960	-17%
JPFA	1,645	0.00%	10		39.41%	JPFA	56%	1,055	▼	1,650	0%
ELSA	520	2.97%	7		34.02%	ELSA	41%	370	▼	525	-1%
PNLF	342	1.18%	7		29.55%	PNLF	41%	242	▼	410	-17%
ISAT	11,650	1.97%	19		24.27%	ISAT	40%	8,350	▼	12,250	-5%
ADRO	2,870	0.00%	4		20.59%	ADRO	24%	2,320	▼	2,990	-4%
MBMA	655	2.34%	214		16.96%	MBMA	38%	476	▼	940	-30%
PANI	5,675	5.09%	392		15.82%	PANI	242%	1,660	▼	6,150	-8%
GJTL	1,185	2.16%	3		14.49%	GJTL	88%	630	▼	1,490	-20%
TKIM	8,200	-1.50%	6		12.33%	TKIM	34%	6,125	▼	10,375	-21%
MEDC	1,295	0.78%	6		12.12%	MEDC	44%	900	▼	1,705	-24%
EXCL	2,240	0.00%	18		12.00%	EXCL	19%	1,885	▼	2,650	-15%
BBTN	1,380	1.47%	5		10.40%	BBTN	17%	1,175	▼	1,610	-14%
NISP	1,300	-0.76%	7		10.17%	NISP	24%	1,050	▼	1,445	-10%
PGEO	1,285	0.78%	20		9.83%	PGEO	74%	740	▼	1,680	-24%
JSMR	5,325	0.47%	6		9.34%	JSMR	50%	3,560	▼	5,700	-7%
ACES	800	3.23%	17		11.11%	ACES	22%	655	▼	995	-20%
CTRA	1,265	0.00%	12		8.12%	CTRA	30%	975	▼	1,335	-5%
CPIN	5,425	-1.36%	32		7.96%	CPIN	23%	4,410	▼	5,800	-6%
BBCA	9,950	-1.00%	25		5.85%	BBCA	16%	8,600	▼	10,400	-4%
BNGA	1,785	-0.56%	7		5.31%	BNGA	14%	1,570	▼	2,220	-20%
UNTR	23,800	0.21%	4		5.19%	UNTR	14%	20,925	▼	28,775	-17%
BMRI	6,350	0.00%	9		4.96%	BMRI	20%	5,300	▼	7,500	-15%
PTBA	2,530	0.40%	5		3.69%	PTBA	10%	2,300	▼	3,160	-20%
INKP	8,650	0.29%	7		3.90%	INKP	14%	7,600	▼	11,850	-27%
AKRA	1,505	0.00%	11		2.03%	AKRA	20%	1,255	▼	1,865	-19%
ENRG	230	3.60%	5		4.55%	ENRG	45%	159	▼	302	-24%
MIKA	2,940	0.00%	42		3.16%	MIKA	21%	2,430	▼	3,200	-8%
ITMG	25,950	1.76%	5		1.17%	ITMG	10%	23,575	▼	31,425	-17%
AVIA	500	-2.91%	19		0.00%	AVIA	18%	422	▼	650	-23%
SMRA	570	-0.87%	10		-0.87%	SMRA	19%	480	▼	715	-20%
MYOR	2,500	0.81%	16		0.40%	MYOR	14%	2,200	▼	2,850	-12%
ADMR	1,345	-0.74%	7		-1.10%	ADMR	46%	920	▼	1,600	-16%
ICBP	10,475	-0.95%	23		-0.95%	ICBP	9%	9,600	▼	11,875	-12%
AMRT	2,870	-1.71%	34		-2.05%	AMRT	15%	2,490	▼	3,030	-5%
KLBF	1,565	0.32%	25		-2.80%	KLBF	14%	1,375	▼	2,090	-25%
ASSA	770	6.21%	25		-2.53%	ASSA	26%	610	▼	1,380	-44%
NCKL	940	0.53%	11		-6.00%	NCKL	24%	760	▼	1,205	-22%
BRMS	162	3.18%	100		-4.71%	BRMS	28%	127	▼	226	-28%
MTEL	685	0.74%	28		-2.84%	MTEL	25%	550	▼	770	-11%
TBIG	2,010	2.03%	29		-3.83%	TBIG	26%	1,600	▼	2,200	-9%
BSDE	1,030	0.00%	9		-4.63%	BSDE	18%	870	▼	1,235	-17%
PTPP	398	-1.97%	5		-7.01%	PTPP	46%	272	▼	835	-52%
MPMX	985	0.51%	8		-6.19%	MPMX	8%	915	▼	1,095	-10%
BBNI	4,980	-0.90%	9		-7.35%	BBNI	17%	4,260	▼	6,250	-20%
PWON	420	0.48%	11		-7.49%	PWON	15%	366	▼	505	-17%
INDF	5,950	-0.42%	8		-7.75%	INDF	2%	5,850	▼	7,450	-20%
HRUM	1,230	0.82%	21		-7.87%	HRUM	17%	1,050	▼	1,945	-37%
INDY	1,295	0.00%	5		-9.76%	INDY	12%	1,155	▼	2,380	-46%

74	SRTG	1,480	-1.00%	#N/A	SRTG		-9.76%	SRTG	1,480	21%	1,225	▼	1,990	-26%
	AUTO	2,130	-1.39%	5	AUTO		-9.75%	AUTO	2,130	19%	1,795	▼	3,620	-41%
58	MAPA	745	1.36%	15	MAPA		-9.15%	MAPA	745	15%	650	▼	1,170	-36%
	ERAA	382	0.00%	7	ERAA		-10.33%	ERAA	382	17%	326	▼	545	-30%
57	INCO	3,800	2.98%	13	INCO		-11.83%	INCO	3,800	7%	3,554	▼	6,891	-45%
	MDKA	2,390	3.02%	#N/A	MDKA		-11.48%	MDKA	2,390	16%	2,060	▼	3,580	-33%
27	HEAL	1,330	-0.37%	38	HEAL		-10.74%	HEAL	1,330	25%	1,060	▼	1,575	-16%
	BMTR	230	1.77%	5	BMTR		-14.18%	BMTR	230	15%	200	▼	374	-39%
53	MNCN	328	1.86%	4	MNCN		-15.03%	MNCN	328	15%	284	▼	670	-51%
	SCMA	145	-0.68%	20	SCMA		-14.71%	SCMA	145	24%	117	▼	177	-18%
58	BBRI	4,730	-1.87%	12	BBRI		-17.38%	BBRI	4,730	16%	4,090	▼	6,450	-27%
	GGRM	16,950	-0.15%	8	GGRM		-16.61%	GGRM	16,950	0%	16,950	▼	29,550	-43%
59	BRPT	1,095	-0.90%	566	BRPT		-17.67%	BRPT	1,095	45%	754	▼	1,947	-44%
	UNVR	2,810	-4.10%	22	UNVR		-20.40%	UNVR	2,810	21%	2,330	▼	4,340	-35%
73	TOWR	790	-1.25%	12	TOWR		-20.20%	TOWR	790	20%	660	▼	1,075	-27%
	TLKM	3,100	-1.90%	13	TLKM		-21.52%	TLKM	3,100	15%	2,700	▼	4,240	-27%
17	MAPI	1,410	5.62%	12	MAPI		-21.23%	MAPI	1,410	14%	1,240	▼	2,070	-32%
	ANTM	1,340	-0.74%	19	ANTM		-21.41%	ANTM	1,340	14%	1,175	▼	2,060	-35%
48	ASII	4,380	-2.01%	5	ASII		-22.48%	ASII	4,380	2%	4,290	▼	6,950	-37%
	ARTO	2,250	-0.44%	407	ARTO		-22.41%	ARTO	2,250	47%	1,530	▼	3,860	-42%
24	INTP	7,350	-0.34%	14	INTP		-21.81%	INTP	7,350	17%	6,275	▼	11,500	-36%
	EMTK	440	-0.45%	60	EMTK		-25.42%	EMTK	440	26%	350	▼	805	-45%
15	BFIN	855	-1.16%	9	BFIN		-29.05%	BFIN	855	7%	800	▼	1,400	-39%
	BTPS	1,175	-0.84%	10	BTPS		-30.47%	BTPS	1,175	18%	1,000	▼	2,350	-50%
50	SMGR	4,060	0.00%	13	SMGR		-36.56%	SMGR	4,060	19%	3,410	▼	7,250	-44%
	BUKA	130	-0.76%	#N/A	BUKA		-39.81%	BUKA	130	14%	114	▼	268	-51%
46	GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50	▼	119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, July 17, 2024

LQ 45 Performance

Top Gainer

MAPI 1,410 (5.6%)
ESSA 870 (5.4%)
ACES 800 (3.2%)
MDKA 2,390 (3%)
INCO 3,800 (2.9%)

Top Volume

BUKA 130 (2.3 Mn Lot)
BBRI 4,730 (1.8 Mn Lot)
GOTO 50 (1.1 Mn Lot)
BRPT 1,095 (0.9 Mn Lot)
ASII 4,380 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,730 (46k x)
ASII 4,380 (27k x)
BBCA 9,950 (13k x)
BBNI 4,980 (13k x)
TLKM 3,100 (11k x)

Top Loser

UNVR 2,810 (-4%)
ASII 4,380 (-2%)
TLKM 3,100 (-1.8%)
BBRI 4,730 (-1.8%)
AMRT 2,870 (-1.7%)

Top Value

BBRI 4,730 (903.5 IDR Bn)
BMRI 6,350 (410 IDR Bn)
BBCA 9,950 (370.5 IDR Bn)
ASII 4,380 (370 IDR Bn)
BBNI 4,980 (331.7 IDR Bn)

All Stock Performance

Top Gainer

HADE 4 (33.3%)
BSBK 77 (24.1%)
ZONE 1,240 (23.3%)
RICY 100 (20.4%)
LAPD 7 (16.6%)

Top Volume

BSBK 77 (14.7 Mn Lot)
BIPI 64 (3.6 Mn Lot)
BULL 136 (2.8 Mn Lot)
PSAB 185 (2.6 Mn Lot)
KPIG 116 (2.4 Mn Lot)

Top Frekuensi

BSBK 77 (97k x)
BBRI 4,730 (46k x)
ASII 4,380 (27k x)
SURI 147 (22k x)
PSAB 185 (18k x)

Top Loser

IBFN 2 (-33.3%)
INTA 6 (-14.2%)
JGLE 6 (-14.2%)
MPRO 1,400 (-13.8%)
ERTX 260 (-11.5%)

Top Value

BBRI 4,730 (903.5 IDR Bn)
BMRI 6,350 (410 IDR Bn)
BBCA 9,950 (370.5 IDR Bn)
ASII 4,380 (370 IDR Bn)
BBNI 4,980 (331.7 IDR Bn)

ECONOMIC CALENDAR



Monday July 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN		-3.90%			-4.10%
9:00 AM	CN	GDP Growth Rate YoY Q2		5.30%	5.10%	5.10%	5.00%
9:00 AM	CN	Industrial Production YoY JUN		5.60%	5.00%	5.00%	5.30%
9:00 AM	CN	Retail Sales YoY JUN		3.70%	3.30%	3.30%	3.20%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN		4.00%	3.90%	3.90%	3.80%
9:00 AM	CN	GDP Growth Rate QoQ Q2		1.60%	1.10%	1.10%	1.00%
9:00 AM	CN	Unemployment Rate JUN		5%	5%	5%	5.10%
9:00 AM	CN	Industrial Capacity Utilization Q2		73.60%			74.30%
9:00 AM	CN	NBS Press Conference					
11:00 AM	ID	Balance of Trade JUN		\$2.93B	\$2.98B	\$2.98B	\$ 2.7B
11:00 AM	ID	Exports YoY JUN		2.86%	5.13%	5.13%	
11:00 AM	ID	Imports YoY JUN		-8.83%	5.50%	5.50%	
7:30 PM	US	NY Empire State Manufacturing Index JUL		-6	-6	-6	-2
10:30 PM	US	3-Month Bill Auction		5.23%			
10:30 PM	US	6-Month Bill Auction		5.08%			
11:00 PM	US	NOPA Crush Report					
11:30 PM	US	Fed Chair Powell Speech					
	CN	Communist Party of China Third Plenum					
	CN	PBoC 1-Year MLF Announcement		3%	3%	3%	2.50%
Tuesday July 16 2024				Actual	Previous	Consensus	Forecast
3:35 AM	US	Fed Daly Speech					
7:30 PM	US	Retail Sales MoM JUN		0%	0%	0%	0.10%
7:30 PM	US	Export Prices MoM JUN		-1%			-0.30%
7:30 PM	US	Import Prices MoM JUN		0%	0%	0%	-0.20%
7:30 PM	US	Retail Sales Ex Autos MoM JUN		-0.10%	0%	0%	-0.10%
7:30 PM	US	Export Prices YoY JUN		0.60%			0.70%
7:30 PM	US	Import Prices YoY JUN		1.10%			1.20%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM JUN		0.10%			0.10%
7:30 PM	US	Retail Sales YoY JUN		2.30%			2.10%
7:55 PM	US	Redbook YoY JUL/13		6.30%			
9:00 PM	US	Business Inventories MoM MAY		0%	0%	0%	0.20%
9:00 PM	US	NAHB Housing Market Index JUL		43	44	44	44
9:00 PM	US	Retail Inventories Ex Autos MoM MAY		0.20%			0.00%
10:30 PM	US	42-Day Bill Auction		5.27%			
	CN	Communist Party of China Third Plenum					
Wednesday July 17 2024				Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Kugler Speech					
3:30 AM	US	API Crude Oil Stock Change JUL/12		-1.9M			
2:20 PM	ID	Loan Growth YoY JUN		12%			12.00%
2:30 PM	ID	Interest Rate Decision		6%			6.25%
2:30 PM	ID	Deposit Facility Rate JUL		6%			5.50%
2:30 PM	ID	Lending Facility Rate JUL		7%			7.00%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/12		7%			
6:00 PM	US	MBA Mortgage Applications JUL/12		0%			
6:00 PM	US	MBA Mortgage Market Index JUL/12		206.1			
6:00 PM	US	MBA Mortgage Refinance Index JUL/12		532.3			
6:00 PM	US	MBA Purchase Index JUL/12		144.3			
7:30 PM	US	Building Permits Prel JUN		1.399M	1.39M	1.39M	1.4M
7:30 PM	US	Building Permits MoM Prel JUN		-3%			0.50%
7:30 PM	US	Housing Starts JUN		1.277M	1.31M	1.31M	1.31M
7:30 PM	US	Housing Starts MoM JUN		-6%			3.10%
8:00 PM	US	Fed Barkin Speech					
8:15 PM	US	Industrial Production MoM JUN		1%	0%	0%	0.20%
8:15 PM	US	Capacity Utilization JUN		78%	79%	79%	78.70%
8:15 PM	US	Industrial Production YoY JUN		0%			0.40%
8:15 PM	US	Manufacturing Production MoM JUN		1%			-0.30%
8:15 PM	US	Manufacturing Production YoY JUN		0%			0.30%
8:35 PM	US	Fed Waller Speech					
9:30 PM	US	EIA Crude Oil Stocks Change JUL/12		-3.444M			
9:30 PM	US	EIA Gasoline Stocks Change JUL/12		-2.006M			
9:30 PM	US	EIA Crude Oil Imports Change JUL/12		0.615M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/12		-0.702M			
9:30 PM	US	EIA Distillate Fuel Production Change JUL/12		0.022M			

9:30 PM	US	EIA Distillate Stocks Change JUL/12		4.884M		
9:30 PM	US	EIA Gasoline Production Change JUL/12		0.239M		
9:30 PM	US	EIA Heating Oil Stocks Change JUL/12		0.356M		
9:30 PM	US	EIA Refinery Crude Runs Change JUL/12		0.317M		
10:30 PM	US	17-Week Bill Auction		5%		
	CN	Communist Party of China Third Plenum				
Thursday July 18 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction		4%		
1:00 AM	US	Fed Beige Book				
7:30 PM	US	Initial Jobless Claims JUL/13		222K	235K	225.0K
7:30 PM	US	Philadelphia Fed Manufacturing Index JUL		1.3	2.9	2
7:30 PM	US	Continuing Jobless Claims JUL/06		1852K		1855K
7:30 PM	US	Jobless Claims 4-week Average JUL/13		233.5K		234K
7:30 PM	US	Philly Fed Business Conditions JUL		13.8		
7:30 PM	US	Philly Fed CAPEX Index JUL		12.1		
7:30 PM	US	Philly Fed Employment JUL		-2.5		
7:30 PM	US	Philly Fed New Orders JUL		-2.2		
7:30 PM	US	Philly Fed Prices Paid JUL		22.5		
9:00 PM	US	CB Leading Index MoM JUN		-1%	0%	-0.30%
9:30 PM	US	EIA Natural Gas Stocks Change JUL/12		65Bcf	55Bcf	
10:30 PM	US	4-Week Bill Auction		5%		
10:30 PM	US	8-Week Bill Auction		5%		
11:00 PM	US	15-Year Mortgage Rate JUL/17		6%		
11:00 PM	US	30-Year Mortgage Rate JUL/17		7%		
	CN	Communist Party of China Third Plenum				
Friday July 19 2024			Actual	Previous	Consensus	Forecast
Friday July 19 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year TIPS Auction		2%		
12:45 AM	US	Fed Logan Speech				
3:00 AM	US	Net Long-term TIC Flows MAY		\$123.1B	\$98.4B	
3:00 AM	US	Foreign Bond Investment MAY		\$75B		
3:00 AM	US	Overall Net Capital Flows MAY		\$66.2B		
3:30 AM	US	Fed Balance Sheet JUL/17		\$7.22T		
5:05 AM	US	Fed Daly Speech				
6:45 AM	US	Fed Bowman Speech				
9:40 PM	US	Fed Williams Speech				
	CN	FDI (YTD) YoY JUN		-28%		-28.80%

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